

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MASSACHUSETTS
EASTERN DIVISION

LEARNING EXPRESS, INC.

Petitioner,

v.

CEE TOYS, INC.,

Respondent.

CASE NO.

CORPORATE DISCLOSURE STATEMENT

NOW COMES, the Petitioner, Learning Express, Inc. ("Petitioner"), by and through his attorneys, Devine, Millimet & Branch, Professional Association pursuant to Local Rule 7.3, and submits the following Corporate Disclosure Statement:

1. Learning Express, Inc. does not have any parent corporation; and
2. No publicly traded company owns ten percent or more of the stock of Learning Express, Inc.

RESPECTFULLY SUBMITTED
LEARNING EXPRESS, INC.

By their attorneys,


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